Profiles: My Person List

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*DRAFT*

Note, this is a draft.

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I. Introduction

My Person List is a feature in UC Davis Profiles that helps you create and save a list of researchers of similar research interests.

Once your list is created, you can:

- view the people in a co-author cluster or on a map
- graph the list by Department and Researcher Type
- export information including basic demographics/contact info, publications and connections.

These features are very useful for grant applications, assembling potential collaborators, and building distributions lists for panels/special events or any other communication.

II. My Person List Instructions

1. First, log in to UC Davis Profiles
2. You can log in with Kerberos, even if you do not have a UC Davis Profiles page of your own.

3. Search for the people you want.
   1. You can add people en masse from any Search Results Page or individually from their own page. See all search features at Profiles: Handbook.
   2. If you want a list of all post docs researching arrhythmia, go to the Advanced Search tab, type in hepatitis b and select the drop-down for Researcher Type = Assistant Professor.
   3. Additional search options include School and Department. Under More Options, you can view certain profile pages sections like mentoring, student projects, academic senate; or specific interests like community orgs, physician scientists, talking to the press, etc.
   4. Click Search
   5. Profiles search results lists all the applicable people, based on publications, grants, overview, education and interests on the people’s pages. You can modify the search results to include Residents or broaden the topic to cardiology.
   6. To add these people to your list, hover over My Person List, and select Add matching people to my list.

III. Generating reports from My Person List

Select View my list and generate reports. This gives you a tabbed view with some options

1. Manage List lets you check name(s) and remove them from your list to fine tune your list.
2. Map View shows the work locations of these people, based on publicly available HR data.
3. **Cluster View** shows the people connected by co-authorship links. Bigger dots have more publications and thicker connector lines indicate more co-authorships. These are often useful for grant applications.

4. **Reports** presents graphs of the list by *Institution*, *Department* and *Researcher Type*.

5. **Export Data** allows you to create an excel spreadsheet of:
   1. **People**: basic demographic information like name, address, department, email, and profiles page URL.
   2. **Publications**: list of all publications across this group of people.
   3. **Connections**: Co-authorship connections between people in your list

### A. Search Results

![Search Results](image)

#### Search Criteria

- **Name**: Smith J.K.
- **University of California Davis**
- **Assistant Professor**

Click *Why?* to see why a person matched the search.

### B. Cluster View
C. Export Data

Profiles Documentation

There are three documents total in this series:

- Handbook: https://dcoe-confluence.ucdmc.ucdavis.edu/x/QYB4Fg
- My Person List: https://dcoe-confluence.ucdmc.ucdavis.edu/x/KIB4Fg
- Editing your Profile: https://dcoe-confluence.ucdmc.ucdavis.edu/x/NoB4Fg

Contact

Contact profiles@ucdavis.edu with any questions.